

FINANCIAL STATEMENT

Borrower Name	Social Security Number	Home Phone ()	Business Phone ()
Co-Borrower	Social Security Number	Home Phone ()	Business Phone ()
Property Address (Street)	City	State	Zip
Mailing, if different (Street)	City	State	Zip

Employment & Monthly Income Data

Employer	Description	Borrower	Co-Borrower	Total
Company:	Net Salary/Wages	\$	\$	\$
Position: How Long?	Alimony/Child Support	\$	\$	\$
Phone:	Rental Income	\$	\$	\$
Company:		\$	\$	\$
Position: How Long?		\$	\$	\$
Phone:	Total Net Income	\$	\$	\$
# of Dependents:	If Self Employed, submit schedule of expenses			

Expenses & Debt

Description	Monthly Expenses	Total Owed
1st Mortgage	\$	\$
2nd Mortgage or Rent Paid	\$	\$
Property Taxes	\$	
Homeowners Insurance	\$	
HOA/PUD/Spec Assessmt	\$	
Auto Loan	\$	\$
Auto Loan	\$	\$
Major Credit Cards	\$	\$
Retail Credit Cards	\$	\$
Income Tax Repymt Plans	\$	\$
Signature/Installment Loan	\$	\$
Student Loan(s)	\$	\$
School	\$	\$
Child Support/Alimony	\$	\$
Church/Charity	\$	
Auto Insurance	\$	
Auto Fuel (Gas)	\$	
Auto Maintenance	\$	
Food / Groceries	\$	
Electricity	\$	
Heating	\$	
Water/Sewer	\$	
Health Insurance	\$	
Doctor/Dentist/Prescription	\$	
	\$	\$
	\$	\$
Total Monthly Expenses	\$	
Total Debts		\$

Assets

Description	Value or Balance	Amt Owed	Net Value
Home	\$	\$	\$
Other Real Estate	\$	\$	\$
Cash	\$		
Checking Accts	\$		
Savings/Money Mkt Accts	\$		
IRA/401K	\$	\$	\$
Stocks/Bonds/CDs/Other	\$	\$	\$
Auto: Make, Model, Year	\$	\$	\$
Auto: Make, Model, Year	\$	\$	\$
Other RV:	\$	\$	\$
Life Insur: (Cash Value)	\$	\$	\$
Personal Property	\$	\$	\$
Other Asset(s): Describe	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
Totals	\$	\$	\$

Adjustments & Comments:

Acknowledgment:

I certify that all the information provided herein, and attachments, if any, are true, accurate, and correct to the best of my knowledge. I understand that submission of this information in no way obligates my Lender, Mortgage Servicer, Investor or Insurer to provide assistance to me.

Borrower

Date

Borrower

Date